

Excess Casualty in Excess

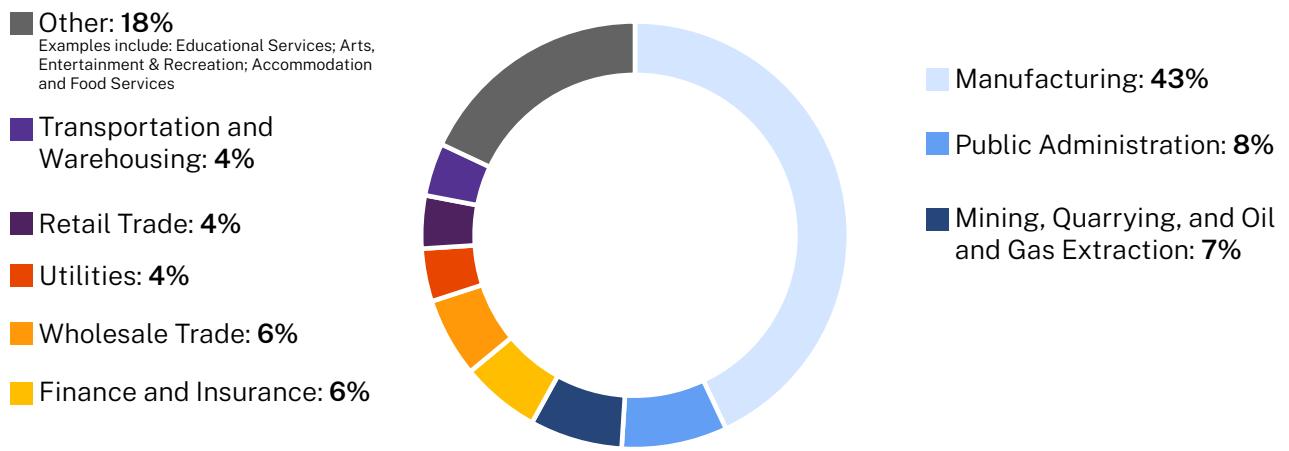
A look at losses of more than \$50 million



The Excess Casualty marketplace continues to experience large severity losses, driven by an increase in nuclear verdicts and social inflation. Rate increases and capacity contraction continue, given rising severity trends and poor historical results in this segment for much of the last decade. Here is a look at some of the large-loss trends, according to Advisen's database.

Casualty losses of more than \$50 million

More than 40% of the total losses of more than \$50 million in Advisen's database come from one industry: **Manufacturing**



Verdicts & Settlements

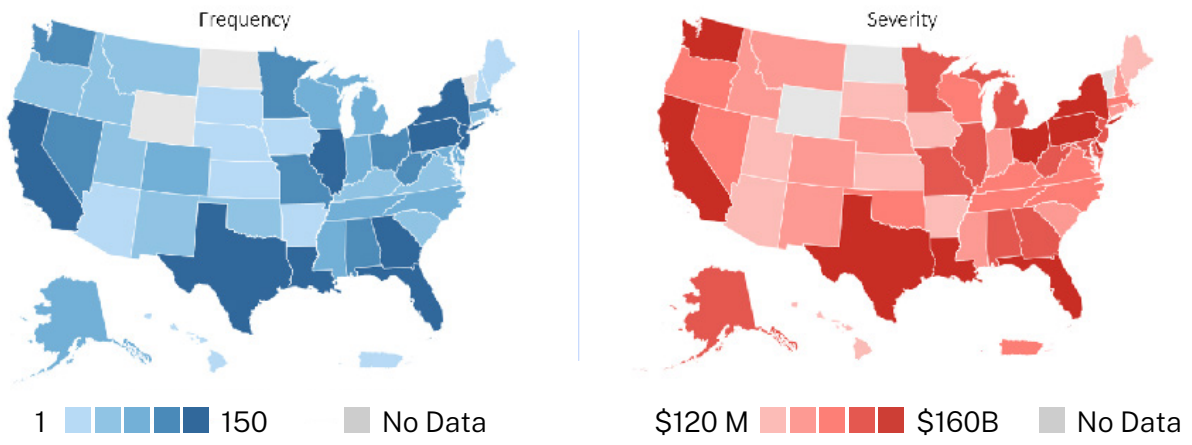


Of the cases of \$50 million or more...

36% of losses come from verdicts

64% come from settlements

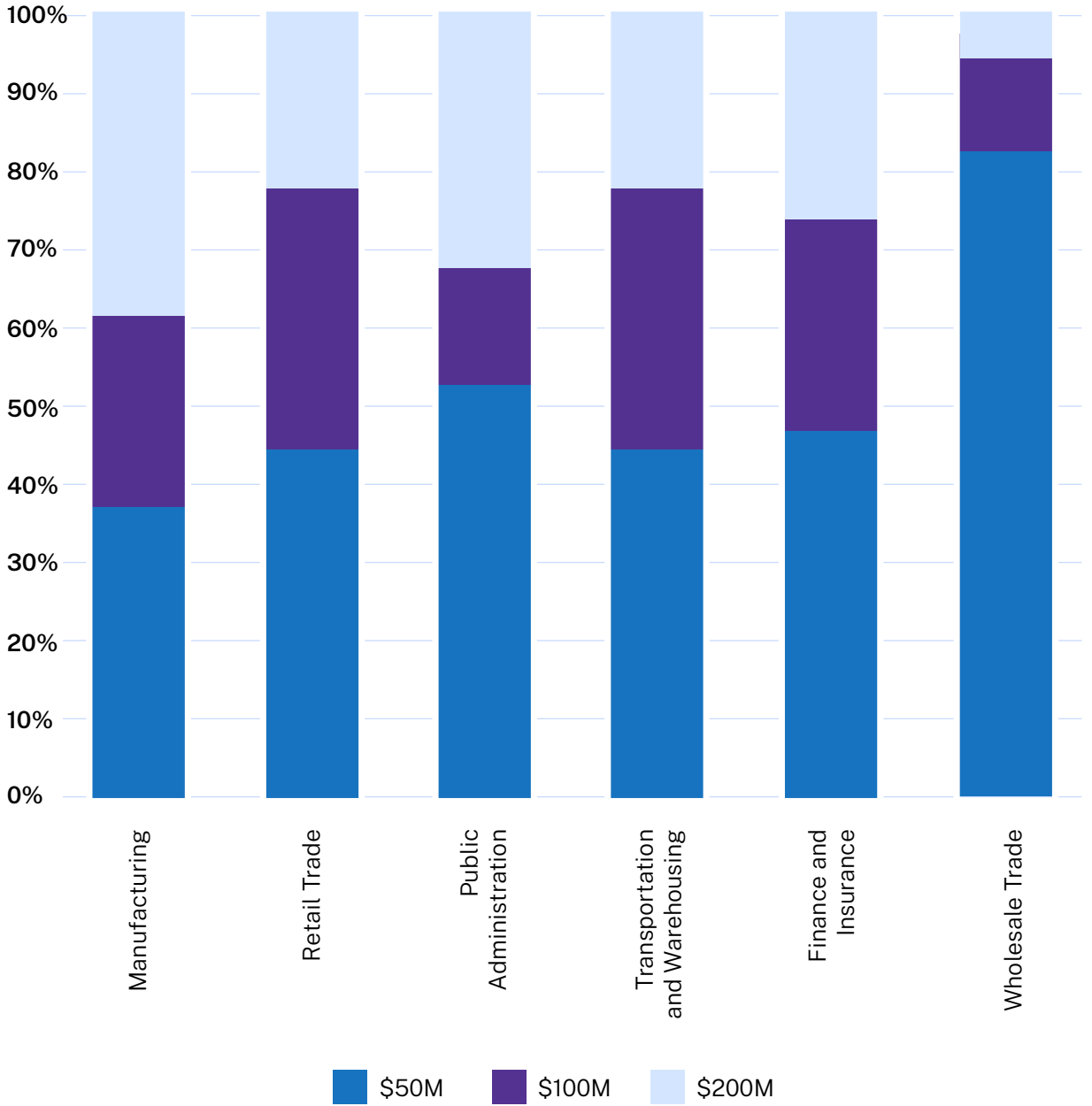
Frequency and Severity by State



Of losses of more than \$50 million, California leads all states in the frequency of these types of claims. Washington tops all others when it comes to severity, according to Advisen data.

Proportionally Speaking

The **Transportation and Warehousing** industry represents the highest portion of casualty losses between \$50-\$100 million. **Public Administration** and **Manufacturing** have the highest proportion of losses of more than \$200 million.



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